TRANSIMEX LOGISTICS CORPORATION

No.: 84 /2026/CV-TOT

Re: Explanation of the variance in figures for the first six months of 2026 compared to the same period of the previous year

SOCIALIST REPUBLIC OF VIETNAM
Independence – Freedom – Happiness

Ho Chi Minh City, 13th August 2026

Respectfully to: - **State Securities Commission of Vietnam;**
- **Hanoi Stock Exchange.**

Pursuant to Circular No. 96/2020/TT-BTC dated 16th November 2020 of the Ministry of Finance providing guidance on information disclosure on the securities market, which requires explanation in the following case: "Profit after corporate income tax in the income statement of the disclosure period changes by 10% or more compared to the report for the same period of the previous year".

Transimex Logistics Corporation (the "Company") hereby explains the variance in business performance results for the first six months of 2026 compared to the first six months of 2025 as follows:

Unit: VND

Indicator	First six months of 2025	First six months of 2026	Difference	Percentage
Revenue from provision of services	129,653,398,031	203,077,323,166	73,423,925,135	56.63%
Accounting profit before tax	14,061,648,416	21,918,906,180	7,857,257,764	55.88%
Profit after corporate income tax	11,191,657,955	17,434,378,747	6,242,720,792	55.78%

The Company's profit after corporate income tax for the first six months of 2026 reached VND 17,434,378,747, representing an increase of VND 6,242,720,792, equivalent to an increase of 55.78% compared to the same period of 2025. The main reason is that the Company's revenue from provision of services in the first six months of 2026 increased compared to the same period of 2025.

Respectfully.

LEGAL REPRESENTATIVE OF THE COMPANY

M.S.D.N: 030… C.T.
CÔNG TY CỔ PHẦN TRANSIMEX LOGISTICS
THÀNH PHỐ HỒ CHÍ MINH

Trinh Anh Tuan
Director

CÔNG TY CỔ PHẦN TRANSIMEX LOGISTICS
Digitally signed by CÔNG TY CỔ PHẦN TRANSIMEX LOGISTICS
Date: 2026.08.13 10:42:29 +07'00'