

**TRANSIMEX LOGISTICS
CORPORATION**

No.: 12/2026/CV-TOT

**SOCIALIST REPUBLIC OF VIETNAM
Independence - Freedom - Happiness**

Ho Chi Minh City, January 16th, 2026

*Regarding: Explanation of the variance
in Quarter 4 2025 figures compared to
the same period of the previous year*

To: - The State Securities Commission of Vietnam
- Hanoi Stock Exchange

Pursuant to Circular No. 96/2020/TT-BTC dated November 16th, 2020 of the Ministry of Finance guiding information disclosure in the securities market applicable to organizations, which provides for the obligation to give explanations as follows: "Where the profit after corporate income tax in the statement of business results of the reporting period changes by 10% or more compared to the same period of the previous year."

Transimex Logistics Corporation hereby provides explanations for the variance in the business performance results of Quarter 4 of 2025 compared to Quarter 4 of 2024, as follows:

Unit of measurement: VND

Target	Quarter 4/2024	Quarter 4/2025	Variance	Percentage%
Net revenue from sales and provision of services	64,550,647,437	84,479,309,368	19,928,661,931	30.8%
Gross profit from sales and provision of services	8,731,707,088	17,026,988,848	8,295,281,760	95.0%
Accounting profit before tax	5,749,375,974	8,369,185,670	2,619,809,696	45.5%
Profit after corporate income tax	4,567,610,028	6,640,572,368	2,072,962,340	45.3%

Profit after corporate income tax for the Quarter 4 of 2025 amounted to VND 6,640,572,368, representing an increase of 45.3% compared to the same period in 2024.

Sincerely thank you.

